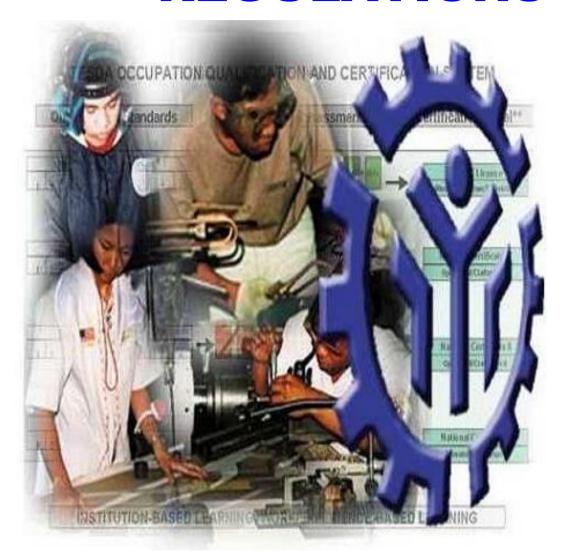
TRAINING REGULATIONS



FOOD AND BEVERAGE SERVICE NC IV

TOURISM SECTOR (HOTELS AND RESTAURANTS)

TECHNICAL EDUCATION AND SKILLS DEVELOPMENT AUTHORITY

East Service Road, South Superhighway, Taguig City, Metro Manila

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TOURISM SECTOR (HOTELS AND RESTAURANTS)

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TRAINING REGULATIONS FOR FOOD AND BEVERAGE SERVICE NC IV

SECTION 1 FOOD AND BEVERAGE SERVICE NC IV QUALIFICATION

The **Food and Beverage Service NC IV** Qualification consists of competencies that a person must achieve to operate a restaurant and/or coffee shop, managing a team of food service and/or food preparation staff for guests in hotels, motels, restaurants, clubs, canteens, resorts, luxury liners and cruise ships within the company's acceptable standards. Specifically, it includes competencies on operating a food outlet, preparing tenders for catering contracts, developing a food safety program and planning for coffee shop operations. S/he is also able to implement and/or execute plans and monitor expenses to generate the required gross profit margins.

This Qualification is packaged from the competency map of the **Tourism Sector (Hotels and Restaurants)** as shown in Annex A.

The Units of Competency comprising this Qualification include the following:

CODE NO.	BASIC COMPETENCIES
500311115 500311116 500311117 500311118 500311119 500311120	Utilize specialized communication skills Develop teams and individuals Apply problem solving techniques in the workplace Collect, analyze and organize information Plan and organize work Promote environmental protection
CODE NO.	COMMON COMPETENCIES
TRS311210 TRS311211 TRS311212 TRS311213	Conduct assessment Manage workplace diversity Manage finances within a budget Manage quality customer service

CODE NO.	CORE COMPETENCIES
TRS512368 TRS512369 TRS512363	Operate a food outlet Prepare tenders for catering contracts Develop a food safety program
CODE NO.	ELECTIVE COMPETENCIES
TRS512370	Plan coffee shop layout, menu and storage (Coffee Shop)

A person who has achieved this Qualification is competent to be a/an:

- Restaurant Manager
- Outlet Manager
- □ Restaurant Assistant Manager
- Outlet Assistant Manager
- Coffee Shop Manager

SECTION 2 COMPETENCY STANDARDS

This section details the contents of the basic, common and core units of competency required in **FOOD ND BEVERAGE SERVICE NC IV**.

BASIC COMPETENCIES

UNIT OF COMPETENCY: UTILIZE SPECIALIZED COMMUNICATION SKILLS

UNIT CODE : 500311115

UNIT DESCRIPTOR: This unit covers the knowledge, skills and attitudes

required to use specialized communication skills to meet specific needs of internal and internal clients, conduct interviews, facilitate group of discussions, and contribute to the development of communication

strategies.

PERFORMANCE CRITERIA					
ELEMENT	Bold and italicized terms are elaborated in the				
	Range of Variables				
Meet common and specific communication needs of clients and colleagues	 1.1 Specific communication needs of clients and colleagues are identified and met 1.2 Different approaches are used to meet communication needs of clients and colleagues 1.3 Conflict is addressed promptly and in a timely way and in a manner which does not compromise the standing of the organization 				
Contribute to the development of communication strategies	 2.1 Strategies for internal and external dissemination of information are developed, promoted, implemented and reviewed as required 2.2 Channels of communication are established and reviewed regularly 2.3 Coaching in effective communication is provided 2.4 Work related network and relationship are maintained as necessary 2.5 Negotiation and conflict resolution strategies are used where required 2.6 Communication with clients and colleagues is appropriate to individual needs and organizational objectives 				

	PERFORMANCE CRITERIA				
ELEMENT	Bold and italicized terms are elaborated in the				
	Range of Variables				
Represent the organization	3.1 When participating in internal or external forums, presentation is relevant, appropriately researched and presented in a manner to promote the organization				
	3.2 Presentation is clear and sequential and delivered within a predetermined time				
	3.3 Utilize appropriate media to enhance presentation				
	3.4 Differences in views are respected				
	3.5 Written communication is consistent with organizational standards				
	3.6 Inquiries are responded in a manner consistent with organizational standard				
Facilitate group discussion	4.1 Mechanisms which enhance <i>effective group interaction</i> is defined and implemented				
	4.2 Strategies which encourage all group members to participate are used routinely				
	4.3 Objectives and agenda for meetings and discussions are routinely set and followed				
	4.4 Relevant information is provided to group to facilitate outcomes				
	4.5 Evaluation of group communication strategies is undertaken to promote participation of all parties				
	4.6 Specific communication needs of individuals are identified and addressed				
5. Conduct interview	5.1 A range of appropriate communication strategies are employed in <i>interview situations</i>				
	5.2 Records of interviews are made and maintained in accordance with organizational procedures				
	5.3 Effective questioning, listening and nonverbal communication techniques are used to ensure that required message is communicated				

VARIABLE		RANGE
1. Strategies	1.1	Recognizing own limitations
	1.2	Referral to specialists
	1.3	Utilizing techniques and aids
	1.4	Providing written drafts
	1.5	Verbal and non verbal communication
2. Effective group interaction	2.1	Identifying and evaluating what is occurring within an interaction in a non judgmental way
	2.2	Using active listening
	2.3	Making decision about appropriate words, behavior
	2.4	Putting together response which is culturally appropriate
	2.5	Expressing an individual perspective
	2.6	Expressing own philosophy, ideology and background and exploring impact with relevance to communication
3. Types of Interview	3.1	Related to staff issues
	3.2	Routine
	3.3	Confidential
	3.4	Evidential
	3.5	Non disclosure
	3.6	Disclosure
4. Interview situations	4.1	Establish rapport
	4.2	Elicit facts and information
	4.3	Facilitate resolution of issues
	4.4	Develop action plans
	4.5	Diffuse potentially difficult situation

1.	Critical aspects of	Asses	ssment requires evidence that the candidate:			
competency		1.1 Demonstrated effective communication skills with clients accessing service and work colleagues				
		1.2	.2 Adopted relevant communication techniques and strategies to meet client particular needs and difficulties			
2.	Underpinning	2.1	Communication process			
	knowledge	2.2	Dynamics of groups and different styles of group leadership			
		2.3	Communication skills relevant to client groups			
3.	Underpinning skills	3.1	Full range of communication techniques including: 3.1.1 Full range of communication 3.1.2 Active listening 3.1.3 Feedback 3.1.4 Interpretation 3.1.5 Role boundaries setting 3.1.6 Negotiation			
		3.2	3.1.7 Establishing empathy Communication skills required to fulfill job roles as specified by the organization			
4.	Resource implications	4.1	Access to appropriate workplace where assessment can take place			
5.	Method of	Comp	ompetency MUST be assessed through:			
	assessment		5.1 Direct observation			
		5.2	Oral Interview			
6.	Context of assessment	6.1	This unit should be assessed on the job through simulation			

UNIT OF COMPETENCY: DEVELOP TEAMS AND INDIVIDUALS

UNIT CODE : 500311116

UNIT DESCRIPTOR : This unit covers the skills, knowledge and attitudes

required to determine individual and team development needs and facilitate the development of

the workgroup.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
Provide team leadership	1.1. Learning and development needs are systematically identified and implemented in line with organizational requirements	
	1.2. Learning plan to meet individual and group training and developmental needs is collaboratively developed and implemented	
	Individuals are encouraged to self evaluate performance and identify areas for improvement	
	1.4. Feedback on performance of team members is collected from relevant sources and compared with established team learning process	
Foster individual and organizational growth	2.1. Learning and development program goals and objectives are identified to match the specific knowledge and skills requirements of competency standards	
	2.2. Learning delivery methods are appropriate to the learning goals, the learning style of participants and availability of equipment and resources	
	2.3. Workplace learning opportunities and coaching/ mentoring assistance are provided to facilitate individual and team achievement of competencies	
	2.4. Resources and timelines required for learning activities are identified and approved in accordance with organizational requirements	

ELEMENT	Во	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
Monitor and evaluate workplace learning	3.1.	Feedback from individuals or teams is used to identify and implement improvements in future learning arrangements	
	3.2.	Outcomes and performance of individuals/teams are assessed and recorded to determine the effectiveness of development programs and the extent of additional support	
	3.3.	Modifications to learning plans are negotiated to improve the efficiency and effectiveness of learning	
	3.4.	Records and reports of competency are maintained within organizational requirement	
Develop team commitment and	4.1.	Open communication processes to obtain and share information is used by team	
cooperation	4.2.	Decisions are reached by the team in accordance with its agreed roles and responsibilities	
	4.3.	Mutual concern and camaraderie are developed in the team	
5. Facilitate accomplishment of	5.1.	Team members actively participated in team activities and communication processes	
organizational goals	5.2.	Teams members developed individual and joint responsibility for their actions	
	5.3.	Collaborative efforts are sustained to attain organizational goals	

VARIABLE		RANGE
Learning and	1.1	Coaching, mentoring and/or supervision
development needs	1.2	Formal/informal learning program
	1.3	Internal/external training provision
	1.4	Work experience/exchange/opportunities
	1.5	Personal study
	1.6	Career planning/development
	1.7	Performance appraisals
	1.8	Workplace skills assessment
	1.9	Recognition of prior learning
2. Organizational	2.1	Quality assurance and/or procedures
requirements		manuals
	2.2	Goals, objectives, plans, systems and
		processes
	2.3	Legal and organizational policy/guidelines
		and requirements
	2.3	Safety policies, procedures and programs
	2.4	Confidentiality and security requirements
	2.5	Business and performance plans
	2.6	Ethical standards
	2.7	Quality and continuous improvement
		processes and standards
3. Feedback on	3.1	Formal/informal performance appraisals
performance	3.2	Obtaining feedback from supervisors and
		colleagues
	3.3	Obtaining feedback from clients
	3.4	Personal and reflective behavior strategies
	3.5	Routine and organizational methods for
	<u> </u>	monitoring service delivery
4. Learning delivery	4.1	On the job coaching or mentoring
methods	4.2	Problem solving
	4.3	Presentation/demonstration
	4.4	Formal course participation
	4.5	Work experience
	4.6	Involvement in professional networks
	4.7	Conference and seminar attendance
	4.8	Induction

		
1. Critical aspects of		ssment requires evidence that the candidate:
competency	1.1.	Identified and implemented learning opportunities for others
	1.2.	Gave and received feedback constructively
	1.3.	· · · · · · · · · · · · · · · · · · ·
		the team
	1.4.	Negotiated learning plans to improve the
		effectiveness of learning
	1.5.	Prepared learning plans to match skill needs
	1.6.	Accessed and designated learning opportunities
O Hardaminain		Coaching and mentoring principles
2. Underpinning	2.2.	Understanding how to work effectively with team
knowledge	2.2.	members who have diverse work styles, aspirations,
		cultures and perspective
	2.3.	Understanding how to facilitate team development
	2.0.	and improvement
	2.4.	Understanding methods and techniques for eliciting
	۷.٦.	and interpreting feedback
	2.5.	Understanding methods for identifying and
	2.5.	prioritizing personal development opportunities and
		options
	2.6.	Knowledge of career paths and competency
	2.0.	standards in the industry
	3.1.	Ability to read and understand a variety of texts,
3. Underpinning	3.1.	prepare general information and documents
skills		according to target audience; spell with accuracy;
		use grammar and punctuation effective relationships
		and conflict management
	3.2.	Communication skills including receiving feedback
	3.2.	and reporting, maintaining effective relationships and
		conflict management
	2.2	Planning skills to organize required resources and
	3.3.	0 1
	2.4	equipment to meet learning needs
	3.4.	Coaching and mentoring skills to provide support to
	2.5	colleagues
	3.5.	Reporting skills to organize information; assess
		information for relevance and accuracy; identify and
	2.6	elaborate on learning outcomes
	3.6.	Facilitation skills to conduct small group training
	27	sessions Ability to relate to popula from a range of social
	3.7.	Ability to relate to people from a range of social,
		cultural, physical and mental backgrounds

4. Resource	The following resources MUST be provided:				
implications	4.1. Access to relevant workplace or appropriately simulated environment where assessment can take place				
	4.2. Materials relevant to the proposed activity or tasks				
5. Methods of	Competency may be assessed through:				
assessment	5.1. Observation of work activities of the individual member in relation to the work activities of the group				
	5.2. Observation of simulation and or role play involving the participation of individual member to the attainment of organizational goal				
	5.3. Case studies and scenarios as a basis for discussion of issues and strategies in teamwork				
6. Context of assessment	6.1. Competency may be assessed in workplace or in a simulated workplace setting				
	6.2. Assessment shall be observed while task are being undertaken whether individually or in-group				

UNIT OF COMPETENCY: APPLY PROBLEM SOLVING TECHNIQUES IN THE

WORKPLACE

UNIT CODE : 500311117

UNIT DESCRIPTOR: This competency covers the knowledge, skills and

attitudes required to apply the process of problem solving and other problems beyond those associated directly with the process unit. It includes the application of structured processes and improvement tools. This competency is typically performed by an

experienced technician, team leader or supervisor.

	ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
1.	Analyze the problem	Issues/concerns are evaluated based on data gathered
		Possible causes of problem are identified within the <i>area of responsibility</i> as based on experience and the use of problem solving tools/analytical techniques
		Possible cause statements are developed based on findings
2.	Identify possible solutions	All possible options are considered for resolution of the problem in accordance with <i>safety</i> and operating procedures
		2.2 Strengths and weaknesses of possible options are considered
		Corrective action is determined to resolve the problem and its possible future causes

	ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
3.	Recommend solution to higher management	3.1 Report/ <i>communication</i> or <i>documentation</i> are prepared
		3.2 Recommendations are presented to appropriate personnel
		3.3 Recommendations are followed-up, if required
4.	Implement solution	4.1 Measurable objectives are identified
		4.2 Resource needs are identified
		4.3 Timelines are identified in accordance with plan
5.	Evaluate/Monitor results and outcome	5.1. Processes and improvements are identified based on evaluative assessment of problem
		5.2. Recommendations are prepared and submitted to superiors.

VARIABLE		RANGE		
1. Area of responsibility	Varia	Variables may include but are limited to:		
	1.1.	Work environment		
	1.2.	Problem solution processes		
	1.3.	Preventative maintenance and diagnostic policy		
	1.4.	Roles and technical responsibilities		
Occupational Health and Safety	2.1.	As per company, statutory and vendor requirements. Ergonomic and environmental factors must be considered during the demonstration of this competency.		
3. Communication	3.1.	Variables may include but are not limited to:		
	3.2.	Written communication can involve both hand written and printed material, internal memos, electronic mail, briefing notes and bulletin boards.		
4. Documentation	4.1.	Audit trails		
	4.2.	Naming standards		
	4.3.	Version control		

1 Critical concets of	A consequent we exclude a constitute to a constitute to
Critical aspects of competency	Assessment requires evidence that the candidate:
composition by	1.1. Analyzed the problem
	1.2. Identified possible solutions
	1.3. Implemented solutions
	1.4. Recommended solutions to higher management
	1.5. Outcome evaluated/monitored
	Evidence of satisfactory performance in this unit can be obtained by observation of performance and questioning to indicate knowledge and understanding of the elements of the competency and performance criteria.
Underpinning knowledge	2.1. Broad understanding of systems, organizational systems and functions
	2.2. Broad knowledge of help desk and maintenance practices
	 Current industry accepted hardware and software products with broad and detailed knowledge of its general features and capabilities
	2.4. Broad knowledge of the operating system
	2.5. Broad knowledge of the client business domain
	2.6. Broad knowledge based incorporating current industry practices related to escalation procedures
	2.7. Broad knowledge based of diagnostic tools
	2.8. General principles of OHS
	2.8. Divisional/unit responsibilities

3. Underpinning	3.1. Decision making within a limited range of options.
skills	3.2. Communication is clear, precise and varies according to the type of audience
	3.3. Teamwork in reference to personal responsibility
	3.4. Time management as applied to self-management.
	3.5. Analytical skills in relation to routine malfunctions.
	3.6. General customer service skills displayed.
	3.7. Questioning and active listening is employed to clarify general information
4. Resource	The following resources MUST be provided:
implications	4.1. Assessment will require access to an operating plant over an extended period of time, or a suitable method of gathering evidence of operating ability over a range of situations. A bank of scenarios/case studies/what ifs will be required as well as bank of questions which will be used to probe the reasoning behind the observable actions.
5. Methods of	Competency may be assessed through:
assessment	5.1. Through direct observation of application to tasks and questions related to underpinning knowledge
	Under general guidance, checking various stages of operation and at the completion of the activity against performance criteria and specifications
6. Context of assessment	6.1. Competency may be assessed in the work place or in a simulated work place setting
	6.2. Assessment shall be carried out through TESDA's Accredited Assessment Centers/Venues while tasks are undertaken either individually or as part of a team under limited supervision

UNIT OF COMPETENCY: COLLECT, ANALYZE AND ORGANIZE

INFORMATION

UNIT CODE : 500311118

UNIT DESCRIPTOR: This unit covers the outcomes required to process,

analyze, interpret and organize workplace information and

other relevant data.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Study information requirements	 1.1 Needs are identified using established <i>research procedures</i> 1.2 Relevant <i>forms</i> and recording systems are used to gather the information. 1.3 Respondents are selected to implement survey / research based on established procedures.
2. Process data	 2.1 <i>Data</i> are collected and collated based on the prescribed method. 2.2 Relevant data are used as references in accordance with the objectives of the program. 2.3 <i>Information</i> is compiled according to the required form.
Analyze, interpret and organize information gathered	 3.1 Data are analyzed using relevant methodologies 3.2 Where applicable, statistical analysis/methods are employed according to the objectives of the program 3.3 Graphs and other visual presentations are prepared to facilitate analysis / interpretation of information
4. Present findings/ recommendations	 4.1 Findings/recommendations summarized and presented/packaged in user-friendly manner 4.2 Relevant inputs gathered to finalize report 4.3 Draft report prepared based on standard format. 4.4 Technical reports are submitted and disseminated to concerned offices.

VARIABLE	RANGE
Research procedures	May include but are not limited to: 1.1 TNA 1.2 Front-end analysis 1.3 Surveys 1.4 Interviews 1.5 Functional analysis 1.6 DACUM research
2. Forms	May include but are not limited to: 2.1 Survey forms/Questionnaires 2.2 Personal information/Profile 2.3 Accident report form 2.4 Requisition slip 2.5 Job orders 2.6 Purchase request form 2.7 Incident report form
3. Methodologies	3.1 Qualitative methods 3.2 Quantitative methods
4. Statistical analysis/methods	4.1. Averages (Mean, Median, Mode) 4.2. Percentage 4.3. Ranks 4.4. Frequency Distribution 4.5 Statistical test
5. Data	5.1. Raw Data
6. Information	6.1. Processed and packaged data

Critical aspects of competency	Assessment requires evidence that the candidate 1.1 Determined information requirements based on organizational goals and objectives. 1.2 Used relevant forms and recording systems to gather data 1.3 Processed data based on the objectives of the program 1.4 Utilized relevant research methods based on the objective of the program 1.5 Analyzed and organized information gathered 1.6 Submitted/Disseminated technical reports to concerned offices
2. Underpinning knowledge	 2.1 Data processing, Information analysis and interpretation 2.2 Research methods 2.2.1 Qualitative 2.2.2 Quantitative 2.2.3 Statistical 2.3 Report writing 2.4 Use of relevant software 2.4.1 Spreadsheets 2.4.2 Presentation graphics 2.4.3 Work processor 2.4.4 Statistical package
3. Underpinning skills	
4. Resource implications	The following resources MUST be provided: 4.1 Workplace or assessment location 4.2 Access to office equipment and facilities relevant to the unit 4.3 Case studies/scenarios
5. Methods of assessment	Competency may be assessed through: 5.1 Written/ Oral Examination 5.2 Interviews 5.3 Portfolio
6. Context of assessment	6.1 Competency may be assessed in actual workplace or TESDA Accredited Assessment Center

UNIT OF COMPETENCY: PLAN AND ORGANIZE WORK

UNIT CODE : 500311119

UNIT DESCRIPTOR : This unit covers the outcomes required in planning

and organizing work. It may be applied to a small independent operation or to a section of a large

organization.

			PERFORMANCE CRITERIA
	ELEMENT	В	Sold and italicized terms are elaborated in the
			Range of Variables
1.	Set objectives	1.1	Objectives are consistent with and linked to
			work activities in accordance with
			organizational aims
		1.2	Objectives are stated as measurable targets with clear time frames
		1.3	Support and commitment of team members are
		1.5	reflected in the objectives
		1.4	Realistic and attainable objectives are identified
2.	Plan and schedule work	2.1	Tasks/work activities to be completed are
	activities		identified and prioritized as directed
		2.2	Tasks/work activities are broken down into
			steps in accordance with set time frames
			achievable components in accordance with set
			time frames
		2.3	Resources are allocated as per requirements
			of the activity
		2.4	Schedule of work activities is coordinated
_	lacalons and words along	2.4	with personnel concerned
3.	Implement work plans	3.1	Work methods and practices are identified in consultation with personnel concerned
		3.2	Work plans are implemented in accordance
		5.2	with set time frames, resources and <i>standards</i>
4.	Monitor work activities	4.1	Work activities are monitored and compared
			with set objectives
		4.2	Work performance is monitored
		4.3	Deviations from work activities are reported and
			recommendations are coordinated with
			appropriate personnel and in accordance with
			set standards
		4.4	Reporting requirements are complied with in
		4 -	accordance with recommended format
		4.5	Observe timeliness of report
		4.6	Files are established and maintained in
			accordance with standard operating procedures

			PERFORMANCE CRITERIA		
ELEMENT		Bold and italicized terms are elaborated in the			
LLLIVILIAI		-			
		- 4	Range of Variables		
5.	Review and evaluate	5.1	Work plans, strategies and implementation are		
	work plans and		reviewed based on accurate, relevant and		
	activities		current information		
		5.2	• • • • • • • • • • • • • • • • • • •		
			with appropriate personnel on outcomes of work		
			plans and reliable feedback		
		5.3	Results of review are provided to concerned		
			parties and formed as the basis for		
			adjustments/simplifications to be made to		
			policies, processes and activities		
		5.4	Performance appraisal is conducted in		
			accordance with organization rules and		
			regulations		
		5.5	Performance appraisal report is prepared and		
			documented regularly as per organization		
			requirements.		
		5.6	Recommendations are prepared and presented		
			to appropriate personnel/authorities		
		5.7	• • • •		
		0.7	with organization policies		
			with organization policies		

VARIABLE	RANGE
1. Objectives	1.1. Specific
	1.2. General
2. Resources	2.1. Personnel
	2.2. Equipment and technology
	2.3. Services
	2.4. Supplies and materials
	2.5. Sources for accessing specialist advice
	2.6. Budget
3. Schedule of work activities	3.1. Daily
	3.2. Work-based
	3.3. Contractual
	3.4. Regular
	3.5. Confidential
	3.6. Disclosure
	3.7. Non-disclosure
4. Work methods and	4.1. Work methods and practices may include
practices	but not limited to:
·	4.2. Legislated regulations and codes of
	practice
	4.3. Industry regulations and codes of practice
	4.4. Occupational health and safety practices
5. Work plans	5.1. Daily work plans
·	5.2. Project plans
	5.3. Program plans
	5.4. Organization strategic and restructuring
	plans
	5.5. Resource plans
	5.6. Skills development plans
	5.7. Management strategies and objectives

VARIABLE	RANGE
6. Standards	 6.1. Performance targets 6.2. Performance management and appraisal systems 6.3. National competency standards 6.4. Employment contracts 6.5. Client contracts 6.6. Discipline procedures 6.7. Workplace assessment guidelines 6.8. Internal quality assurance 6.9. Internal and external accountability and auditing requirements 6.10. Training Regulation Standards 6.11. Safety Standards
7. Appropriate personnel/authorities	7.1. Appropriate personnel include:7.2. Management7.3. Line Staff
8. Feedback mechanisms	 8.1. Feedback mechanisms include: 8.2. Verbal feedback 8.3. Informal feedback 8.4. Formal feedback 8.5. Questionnaire 8.6. Survey 8.7. Group discussion

1. Critical aspects of	Assessment requires evidence that the candidate:		
competency	1.1. Set objectives		
	1.2. Planned and scheduled work activities		
	1.3. Implemented work plans		
	1.4. Monitored work activities		
	1.5. Reviewed and evaluated work plans and activities		
2. Underpinning knowledge	2.1. Organization's strategic plan, policies rules and regulations, laws and objectives for work unit activities and priorities		
	2.2. Organizations policies, strategic plans, guidelines related to the role of the work unit		
	2.3. Team work and consultation strategies		
3. Underpinning skills	 3.1. Planning 3.2. Leading 3.3. Organizing 3.4. Coordinating 3.5. Communication Skills 3.6. Inter-and intra-person/motivation skills 3.7. Presentation skills 		
4. Resource implications	 The following resources MUST be provided: 4.1. Tools, equipment and facilities appropriate to the proposed activities 4.2. Materials relevant to the proposed activities 4.3. Work plan schedules 4.4. Drawings, sketches or blueprint 		
5. Methods of assessment	Competency may be assessed through: 5.1. Direct observation/questioning 5.2. Practical exercises on Planning and Scheduling Work Activities 5.3. Third Party Report (collection of competency evidence)		
6. Context of assessment	6.1. Competency may be assessed in the workplace or in simulated work		

UNIT OF COMPETENCY: PROMOTE ENVIRONMENTAL PROTECTION

UNIT CODE : 500311120

UNIT DESCRIPTOR: This unit covers the knowledge, skills and attitudes

required in adhering to environmental protection

principles, strategies and-guidelines

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Study guidelines for environmental concerns.	 1.1 Environmental legislations/conventions and local ordinances are identified according to the different environmental aspects/impact. 1.2 Industrial standard/environmental practices are described according to the different environmental concerns.
Implement specific environmental programs.	 2.1 <i>Programs/Activities</i> are identified according to organizations policies and guidelines. 2.2 Individual roles/responsibilities are determined and performed based on the activities identified. 2.4 Problems/ constraints encountered are resolved in accordance with organizations' policies and guidelines 2.5 Stakeholders are consulted based on company guidelines.
3. Monitor activities on environmental protection /programs	 3.1 Activities are <i>periodically</i> monitored and evaluated according to the objectives of the environmental program 3.2 Feedback from stakeholders are gathered and considered in proposing enhancements to the program based on consultations 3.3 Data gathered are analyzed based on evaluation requirements 3.4 Recommendations are submitted based on the findings. 3.5 Management support systems are set/established to sustain and enhance the program 3.6 Environmental incidents are monitored and reported to concerned/proper authorities

VARIABLE	RANGE	
	May include but are not limited to:	
1. Legislations/Conventions	1.1 Clean Air act	
	1.2 Clean Water Act	
	1.3 Solid Waste Management	
	1.4 Montreal Protocol	
	1.5 Kyoto Protocol	
	2.1 Air pollution	
2. Environmental	2.2 Water pollution	
aspects/impacts	2.3 Noise pollution	
	2.4 Solid waste	
	2.5 Flood control	
	2.6 Deforestation/Denudation	
	2.7 Radiation/Nuclear /Radio Frequency/ Microwaves	
	2.8 Situation	
	2.9 Soil erosion (e.g. Quarrying, Mining, etc.)	
	2.10 Coral reef/marine life protection	
	3.1 ECC standards	
3. Industrial standards/	3.2 ISO standards	
Environmental practices	3.3 company environmental management systems	
	(EMS)	
	4.1 hourly	
4. Periodic	4.2 daily	
	4.3 weekly	
	4.4 monthly	
	4.5 quarterly	
	4.6 yearly	
	5.1 Waste disposal (on-site and off-site)	
5. Programs/Activities	5.2 Repair and maintenance of equipment	
	5.3 Treatment and disposal operations	
	5.4 Clean-up activities	
	5.5 Laboratory and analytical test	
	5.6 Monitoring and evaluation	
	5.7 Environmental advocacy programs	

Critical aspects of competency	Assessment requires evidence that the candidate: 1.1 Demonstrated knowledge of environmental legislations and local ordinances according to the different environmental issues/concerns. 1.2 Described industrial standard environmental practices according to the different environmental issues/concerns. 1.3 Resolved problems/ constraints encountered based on management standard procedures 1.4 Implemented and monitored environmental practices on a periodic basis as per company guidelines 1.5 Recommended solutions for the improvement of the program 1.6 Monitored and reported to proper authorities any environmental incidents
2. Underpinning knowledge	 2.1 Features of an environmental management strategy 2.2 Environmental issues/concerns 2.3 International Environmental Protocols (Montreal, Kyoto) 2.4 Waste minimization hierarchy 2.5 Environmental planning/management 2.6 Community needs and expectations 2.7 Resource availability 2.8 Environment-friendly/environmental advocates 2.9 5S of Good Housekeeping 2.10 3Rs – Reduce, Reuse & Recycle 2.11 Sanitary Code 2.12 Environmental Code of practice
3. Underpinning skills	3.1 Communicating effectively3.2 Performing research and analysis3.3 Reading / interpreting data and information3.4 Problem solving
4. Resource implications	 The following resources MUST be provided: 4.1 Workplace/Assessment location 4.2 Legislation, policies, procedures, protocols and local ordinances relating to environmental protection 4.3 Case studies/scenarios relating to environmental protection

5. Methods of	Competency may be assessed through:
assessment	5.1 Written/ Oral Examination
	5.2 Interview/Third Party Reports
	5.3 Portfolio (citations/awards from GOs and NGOs,
	certificate of training – local and abroad)
	5.4 Simulations and role-plays
6. Context of	6.1 Competency may be assessed in actual workplace or
assessment	at the designated TESDA center.

COMMON COMPETENCIES

UNIT OF COMPETENCY: CONDUCT ASSESSMENT

UNIT CODE : TRS311210

UNIT DESCRIPTOR : This unit covers the knowledge, skills, behavior and

motivations required to conduct an assessment in accordance with an assessment procedure in a

specific context.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
Identify and explain the context of assessment	1.1.	The context and <i>purpose of assessment</i> is discussed and confirmed with the person/s being assessed.
	1.2.	The relevant performance standards to be used in the assessment are clearly explained to the person being assessed.
	1.3.	Assessment procedure is clarified and expectations of both the assessor and candidate are agreed upon.
	1.4.	Ethical responsibilities associated with the assessment are explained to the person/s being assessed.
	1.5.	Needs of the person being assessed are determined to establish any <i>allowable adjustments</i> in the assessment procedure.
	1.6.	Information using language and interactive strategies and techniques are conveyed to communicate effectively with the person/s being assessed.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables		
Plan evidence- gathering opportunities	 Opportunities to gather evidence of competency, which occur as part of workplace or training activities, are identified. 		
	 The need to gather additional evidence which may not occur as part of the workplace or training activities is identified. 		
	2.3. Evidence-gathering activities are planned to provide sufficient, reliable, valid and fair evidence of competency in accordance with the assessment procedure.		
3. Organize assessment	3.1. The resources specified in the assessment procedure are arranged and obtained within a safe and accessible assessment environment .		
	3.2. Appropriate personnel are informed of the assessment.		
	3.3. Language, strategies and techniques are employed to ensure that spoken interactions and written documents are understood by all persons being assessed and by appropriate personnel.		
4. Gather evidence	4.1. Verbal and non-verbal language are adjusted and strategies to promote a supportive assessment environment are employed to gather evidence		
	4.2. The evidence specified in the assessment procedure is gathered using the assessment methods and tools .		
	4.3. Evidence is gathered in accordance with specified allowable adjustments where applicable.		
	4.4. Evidence gathered is documented in accordance with the assessment procedure.		

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
5. Make the	5.1. Evidence is evaluated in terms of:	
assessment decision	• Validity	
	Authenticity	
	Sufficiency	
	• Currency	
	Consistent achievement of the specified standard	
	5.2. Evidence is evaluated according to the dimensions of competency:	
	Task skills	
	Task management skills	
	Contingency management skills	
	Job/role environment skill	
	Transfer and application of knowledge and skills to new contexts	
	5.3. When in doubt, guidance is sought from a more experienced assessor/s.	
	5.4. The assessment decision is made in accordance with the criteria specified in the assessment procedure.	
6. Record assessment results	6.1. The assessment results are recorded accurately in accordance with the specified record keeping requirements.	
	6.2. Confidentiality of assessment outcome is maintained and access to the assessment records is provided only to authorized personnel.	

	ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
7.	Provide feedback to persons being assessed	7.1. Clear and constructive feedback in relation to performance of the person/s being assessed is provided using language and strategies to suit the person/s including provision of guidance on further goals/training opportunities.	
		7.2. Opportunities for overcoming any gaps in competency are explored as revealed by the assessment with the person/s being assessed.	
		7.3. The person/s being assessed is advised of available reassessment opportunities and/or appeal mechanisms are reviewed where the assessment decision is challenged.	
8.	Report on the conduct of the assessment	8.1. Positive and negative features experienced in conducting the assessment are reported to those responsible for the assessment procedure.	
		8.2. Any assessment decision disputed by the person/s being assessed is recorded and reported promptly to those responsible for the assessment procedure.	
		8.3. Suggestions for improving any aspect of assessment process are made to appropriate personnel.	

VARIABLE	RANGE	
Purpose of assessment	May include but is not limited to:	
	1.1.	To gain a particular certification or a license
	1.2.	To determine employee classification
	1.3.	To identify training needs or progress
	1.4.	To recognize prior learning/current competencies
2. Assessment procedure	Should specify the following:	
	2.1.	Recording procedure
	2.2.	Appeals/review mechanism
	2.3.	Assessment methods to be used
	2.4.	Instructions/materials to be provided to the person/s being assessed
	2.5.	Criteria for making decisions of competent or not yet competent
	2.6.	Assessment tools
	2.7.	Evidence required
	2.8.	Location of assessment
	2.9.	Timing of assessment
	2.10.	Assessment group size
	2.11.	Allowable adjustments to the assessment procedure depending on the characteristics of the person/s being assessed

VARIABLE	RANGE	
3. Assessment environment	May include but is not limited to:	
	3.1. Time	
	3.2. Location	
	3.3. Personnel	
	3.4. Finances/costs	
	3.5. Equipment	
	3.6. Materials	
	3.7. Health, safety and security requirements	
	3.8. Company/industry standard operating procedures	
4. Appropriate personnel	May include but are not limited to:	
	4.1 Assessors	
	4.2 Person/s being assessed	
	4.3 Employee/union representatives	
	4.4 Consultative committees	
	4.5 Users of assessment information, such as:	
	Training providers	
	Employers	
	Human resource departments	
	4.6 Training/recognition authorities	
	4.7 Training and assessment coordinators	
	4.8 Relevant managers/supervisors/team leaders	
	4.9 Technical specialists	

VARIABLE	RANGE
Assessment methods and tools	May include but are not limited to:
	5.1 Specific instructions to be given relating to the performance of practical tasks or processes or simulation exercises
	5.2 Specific instructions to be given in relation to projects and exercises
	5.3 Sets of oral/written/computer based questions to be asked
	5.4 Performance checklists
	5.5 Log books
	5.6 Marking guides
	5.7 Descriptions of competent performance
6. Allowable adjustments	May include but are not limited to:
	6.1 Use of adaptive technology or special equipment to accommodate special needs of persons with disabilities
	6.2 Design of shorter assessment sessions to allow for fatigue or medication
	6.3 Use of large print version of any papers

VARIABLE	RANGE
7. Assessment system	May be developed by:
	7.11 The industry
	7.12 The company
	7.13 A registered training organization
	7.14 Combination of the above
	Should specify the following:
	7.21 Purpose of assessment
	7.22 Competencies required of assessors
	7.23 Record-keeping procedures and policies
	7.24 Any allowable adjustments to the assessment method which may be made
	7.25 The appeal/review mechanisms and procedures
	7.26 The review and evaluation of the assessment process
	7.27 The linkages between assessment and training qualifications/awards, employee classification, remuneration, progression
	7.28 Relevant policies
	7.29 Quality assurance mechanisms
	7.30 Appointment of costs/fees, if applicable
	7.31 Marketing/promotion of assessment
	7.32 Verification arrangements
	7.33 Partnership arrangements, if applicable

VARIABLE	RANGE
8. Characteristics of persons	May include but are not limited to:
being assessed	8.1 Language literacy and numeracy needs
	8.2 Cultural, language and educational background
	8.3 Gender
	8.4 Physical ability
	8.5 Level of confidence, nervousness or anxiety
	8.6 Age
	8.7 Experience in training and assessment
	8.8 Previous experience with the topic
9. Recording procedures	May include but are not limited to:
	9.1 Forms designed for the specific assessment result (paper or electronic)
	9.2 Checklists for recording observations/process used (paper or electronic)
	9.3 Combination of the above
10. Assessment reporting	Should include:
	10.1 The unit/s of competencies in terms of code, title and endorsement date
	10.2 Summative assessment reports, where issued, will indicate units of competency where additional learning is required

1. Critical aspects of competency

Assessment requires evidence of the following products to be collected:

- 1.11 Description of the assessment context, including the purpose of assessment
- 1.12 The relevant competency or other performance standard and assessment procedure used
- 1.13 Description of how evidence gathered is valid, authentic, sufficient, fair and reliable to ensure competency
- 1.14 Conduct of assessment in accordance with competency requirements
- 1.15 Recording of the assessment results in accordance with the specified assessment procedure and record keeping requirements
- 1.16 Report on the conduct of the assessment, including positive and negative features and suggestions for improving any aspect of the assessment process.

Assessment requires evidence of the following processes to be provided:

- 1.21 How agreement was sought with the person/s being assessed on the conduct of the assessment
- 1.22 How opportunities to gather evidence were identified as part of workplace or training activities
- 1.23 How evidence was gathered in accordance with the assessment procedure
- 1.24 How evidence gathering activity covered the dimensions of competency
- 1.25 How resources were arranged according to the assessment procedure
- 1.26 How appropriate personnel were consulted
- 1.27 How evidence was gathered in accordance with allowable adjustments to the assessment method where applicable

Critical aspects of competency (cont.)	1.28 How evidence was evaluated in terms of validity, authenticity, sufficiency, currency and consistent achievement of specified standard
	1.29 How the assessment was conducted to ensure that:
	The person was put at ease and the supportive assessment environment was created
	The language, literacy and numeracy issues were taken into consideration
	1.30 How constructive feedback was provided to the person/s being assessed, including instances of not yet competent
	1.31 How guidance was provided to person/s being assessed on how to overcome gaps in competency revealed
2. Underpinning knowledge	Workplace application of relevant standards of performance including industry or company competency standards and assessment guideline
	2.2 Ethical responsibilities including health, safety and security regulations and procedures relevant to the specific context
	2.3 Understanding of policies and procedures of the workplace and/or job role together with any related legislation or regulatory requirements
	2.4 Understanding of the assessment principles of reliability, validity, fairness, flexibility, authenticity, sufficiency and consistency
3. Underpinning skills	 3.1 Planning of own work including predicting consequences and identifying improvements 3.2 Skills in the application of various assessment methods/tools relevant to workplace context 3.3 Language, literacy and numeracy skills required to: 3.4 Give clear and precise instructions and information in spoken or written form 3.5 Seek confirmation of understanding from the person/s being assessed 3.6 Adjust language to suit target audience 3.7 Prepare required documentation using clear and comprehensible language and layout 3.8 Ask probing questions and listen actively to understand

	responses of the persons being assessed 3.9 Seek additional information for clarification purposes 3.10 Use verbal and nonverbal language to promote a supportive assessment environment 3.11 Use language of negotiation and conflict resolution to minimize conflict 3.12 Communication skills appropriate to the culture of the workplace and the individual
4. Resource	The following resources MUST be provided:
implications	4.1 Assessment on the job or in a simulated workplace
	4.2 Use by assessors of competencies relevant to their areas of technical expertise
	4.3 Access to relevant competencies, sources of information on assessment methods, assessment tools and assessment procedures
	4.4 Access to person/s wishing to be assessed, relevant workplace equipment, information and appropriate personnel
5. Methods of	Competency may be assessed through:
assessment	5.1 Work samples and/or simulations
	5.2 Direct observation of performance, products, practical tasks, projects and simulation exercises
	5.3 Review of logbooks and/or portfolios
	5.4 Questioning
	5.5 Consideration of third party reports and authenticated prior achievements
	5.6 Written, oral or computer-managed questioning
6. Context for Assessment	1.1 In all workplaces, it may be appropriate to assess this unit concurrently with relevant teamwork or operation units.
	1.2 Assessment shall be observed while tasks are being undertaken whether individually or in a group.

UNIT OF COMPETENCY: MANAGE WORKPLACE DIVERSITY

UNIT CODE : TRS311211

UNIT DESCRIPTOR : This unit covers the knowledge, skills, behavior and

motivations required to provide leadership in a diverse workplace where customers and staff are from a wide range of backgrounds. It builds on the unit "Work in a socially diverse environment," and reflects the importance of managing diversity in the hospitality

industry.

	PERFORMANCE CRITERIA
ELEMENT	Bold and italicized terms are elaborated in the Range of Variables
Encourage respect for diversity in the workplace	 1.1. A role model is provided for others through individual behavior that demonstrates respect for <i>diversity</i>. 1.2. <i>Work practices</i> are developed and planning is undertaken in a manner which shows respect for workplace diversity. 1.3. Colleagues are assisted and coached in ways of accepting diversity in relation to both colleagues and guests.
Use diversity as an asset	2.1. The skills of a diverse workforce are recognized and used to enhance company performance.2.2. The <i>benefits of productive diversity</i> are promoted to colleagues.
Deal with problems arising from diversity issues	 3.1. Workplace problems that arise from diversity issues are recognized promptly and action is taken to resolve the situation. 3.2. Training needs are identified and appropriate action is taken. 3.3. Coaching and mentoring are used to assist colleagues to successfully work in a diverse environment.

VARIABLE	RANGE
1. Diversity	May include but is not limited to: 1.10 Race 1.11 Language 1.12 Religion
	1.13 Special needs1.14 Disabilities1.15 Family structure1.16 Gender1.17 Age
	1.18 Sexual preference
Work practices that reflect respect for diversity	May include but are not limited to: 2.1 Acknowledgement of religious and cultural celebrations
	2.2 Appropriate allocation of duties to particular staff members
	2.3 Culturally appropriate mixing of staff2.4 Training in culturally-appropriate communication
	2.5 Consideration of customers with special needs
3. Benefits of productive	May include but are not limited to:
diversity	3.3 A multilingual workforce
	3.4 Workforce that reflects the diversity of the customer base
	3.5 Improved cross-cultural communication
	3.6 Education of the workforce
	3.7 Removal of prejudice
	3.8 Different perspectives on problem solving
	3.9 Increase trade with other countries/cultures3.10 More interesting work environments

Critical aspects of competency	Assessment requires evidence that the candidate: 1.1. Demonstrated understanding of the role of leaders and managers in encouraging diversity in the hospitality industry 1.2. Demonstrated knowledge of cross-cultural communication techniques as they apply to leaders and managers 1.3. Demonstrated knowledge of specific cultural issues
2. Underpinning knowledge	that may apply in a particular industry context 2.1. Specific diversity issues which apply to the hospitality industry and which contribute to the industry's progress including benefits of productive diversity
3. Underpinning skills	 3.1. Cross-cultural communication skills with specific reference to the roles of leaders and managers including cross-cultural communication for: Conflict resolution Problem-solving Negotiation Motivation
Resource implications	The following resources MUST be provided: 4.1. Project or work activities that allow the candidate to
	address typical diversity issues found in hospitality workplaces
5. Methods of	Competency may be assessed through:
assessment	5.1. Case studies to develop strategies for effectively managing diversity in different industry contexts
	5.2. Oral or written questions to assess knowledge of cross-cultural issues and communication techniques
	5.3. Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
6. Context for assessment	6.1. Competency may be assessed in workplace or in a simulated workplace setting
	6.2. Assessment shall be observed while tasks are being undertaken whether individually or in-group

UNIT OF COMPETENCY: MANAGE FINANCES WITHIN A BUDGET

UNIT CODE : TRS311212

UNIT DESCRIPTOR: This unit covers the knowledge, skills and attitudes

required to take responsibility for budget management

where others may have developed the budget.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Allocate budget resources	 1.1 Funds are allocated according to agreed priorities. 1.2 Changes in income and expenditure priorities are discussed with appropriate colleagues prior to implementation. 1.3 All relevant personnel are consulted and informed in relation to resource decisions. 1.4 Awareness of the importance of budget control is
	promoted. 1.5 Detailed records of resource allocation are maintained in accordance with enterprise control systems.
Monitor financial activities against budget	 2.1 Actual income and expenditure are checked against budgets accurately and at regular intervals. 2.2 Financial commitments are included in all documentation to ensure accurate monitoring. 2.3 Deviations are identified and reported according to company policy and significance of deviation. 2.4 Appropriate options for more effective management of deviations are investigated. 2.5 Appropriate colleagues are advised of budget status in relation to targets within agreed timeframes.

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	PERFORMANCE CRITERIA
ELEMENT	Bold and italicized terms are elaborated in the
	Range of Variables
Identify and evaluate options for improved budget performance	3.1 Existing costs and resources are assessed and areas for improvement are identified.
	3.2 Desired outcomes are discussed with relevant colleagues.
	3.3 Appropriate research is conducted to investigate new approaches.
	3.4 Benefits and disadvantages of new approaches are defined and clearly communicated.
	3.5 Impacts on customer service levels and colleagues are considered when developing new approaches.
	3.6 Recommendations are presented clearly and logically to the appropriate person/department.
Complete financial reports	4.1 All required <i>financial reports</i> are completed accurately and within designated timelines.
	4.2 Clear and concise information are produced to enable informed decision-making.
	4.3 Reports are promptly forwarded to the appropriate person/department.

VARIABLE	RANGE
1. Budgets	May include but are not limited to:
	1.1 Cash budgets
	1.2 Departmental budgets
	1.3 Wages budgets
	1.4 Project budgets
	1.5 Purchasing budgets
	1.6 Sales budgets
	1.7 Cashflow budgets
	1.8 Budgets for a small business
2. Research	May include but is not limited to:
	2.1 Discussions with existing suppliers
	2.2 Sourcing of new suppliers
	2.3 Evaluation of staffing/rostering requirements
	2.4 Review of operating procedures
	2.5 Potential rostering changes
3. Financial reports	May include but are not limited to:
	3.1 Daily, weekly, monthly transactions and reports
	3.2 Break-up by department
	3.3 Occupancy
	3.4 Sales performance
	3.5 Commission earnings
	3.6 Sales returns
	3.7 Yield management
	3.8 Commercial account activity

1. Critical aspects of	Assessment requires evidence that the candidate:
competency	Demonstrated knowledge of basic budget principles and structures
	Knows budgeting terminology relevant to a specific industry context
	Demonstrated the ability to monitor income and expenditure in accordance with the budget, and to identify ways of improving budget performance
	Demonstrated understanding of the main types of budget that apply in the specific enterprise or industry context
2. Underpinning	2.1 Budget structure
knowledge	2.2 Company and legal requirements in relation to disbursement of funds and record-keeping
	2.3 Budgeting terminology relevant to a specific industry context
	2.4 Financial reporting procedures and cycles relevant to the enterprise or industry sector
3. Underpinning skills	3.1 Techniques related to maximizing budget performance relevant to the enterprise or industry sector
4. Resource	The following resources MUST be provided:
implications	4.1 Project or work activities that include the management of and reporting on a budget for a specific project or operational area over a period of time so that the monitoring and implementation aspects of the unit can be assessed
	4.2 Use of figures and data that reflect the financial operating conditions of industry
	4.3 The requirement to evaluate options for improved budget performance

5. Methods of	Competency may be assessed through:
assessment	5.1 Evaluation of financial reports detailing financial performance of projects or activities conducted by the candidate
	5.2 Evaluation of reports produced by the candidate detailing the processes undertaken to manage finances within a budget
	5.3 Case studies and problem solving to assess application of the principles of budget management to different situations
	5.4 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
6. Context of assessment	6.1 Competency may be assessed in workplace or in a simulated workplace setting
	6.2 Assessment shall be observed while tasks are being undertaken whether individually or in-group

UNIT OF COMPETENCY: MANAGE QUALITY CUSTOMER SERVICE

UNIT CODE : TRS311213

UNIT DESCRIPTOR: This unit covers the knowledge, skills and attitudes

required to manage customer service quality in the workplace within a tourism or hospitality context. It focuses on the need to develop active approaches to

service quality issues with some strategic focus.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Develop approaches to enhance customer service quality	 1.1 Information on customer needs, expectations and satisfaction levels is obtained using both <i>informal and formal research</i>. 1.2 Opportunities are provided for both customers and colleagues to provide feedback on products and services. 1.3 <i>Changes in internal and external environments</i> are reviewed and findings are integrated into planning for quality service. 1.4 Opportunities are provided for colleagues to participate in the customer service planning process. 1.5 Standards and plans are developed to address key quality service issues.
2. Manage the delivery of quality service	 2.1 Customer service standards and expectations are clearly communicated to colleagues. 2.2 Access to information on service standards and delivery is provided to colleagues. 2.3 Coaching is used to assist colleagues to deal with customer service issues and to take responsibility for service outcomes. 2.4 Customer service in the workplace is monitored to ensure standards are met in accordance with enterprise policies and procedures.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Monitor and adjust customer service	 3.1 Feedback is sought from customers on an ongoing basis and this is used to improve performance where applicable. 3.2 Customer service problems are identified and adjustments to standards, systems and procedures are made to ensure continued service quality. 3.3 New approaches are communicated to all those involved in service delivery within appropriate timeframes.

VARIABLE	RANGE
1. Informal and formal	May include but are not limited to:
research	1.1 Talking to customers
	1.2 Qualitative or quantitative research
	1.3 Seeking feedback from service delivery colleagues
	1.4 Analysis of competitive environment
	1.5 Analysis of industry and market trends
2. Changes in internal and	May include but are not limited to:
external environments	2.1 Management changes
	2.2 Organizational restructuring
	2.3 Introduction of new equipment
	2.4 Recruitment practices
	2.5 Technological changes affecting service delivery
	2.6 Changes in the competitive environment
	2.7 Economic climate
	2.8 Trends in customer preferences
	2.9 Advent of E-business
3. Customer service	May include but are not limited to:
standards/ Customer service issues	3.1 Response times
Service issues	3.2 Service guarantees
	3.3 Pricing guarantees
	3.4 Product quality
	3.5 Document presentation standards
	3.6 Personal presentation standards
	3.7 Complaint management

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Critical aspects of competency		Assessment requires evidence that the candidate:
	competency	1.1 Demonstrated ability to develop proactive approaches to the delivery and monitoring of quality customer service within a specific tourism/hospitality context
		 Demonstrated knowledge of quality service principles and processes
2.	Underpinning knowledge	2.1 Roles and responsibilities of management in ensuring quality service within an enterprise
		2.2 The concept of total quality service and total quality management
		2.3 The role of continuous improvement and benchmarking in quality assurance
		2.4 Overview of the range of market research techniques used to gain information on customer preferences
		2.5 Legislation that impacts on customer service standards and delivery
		2.6 Industry schemes that impact on customer service standards and delivery (e.g. accreditation schemes, codes of conduct)
3.	Underpinning skills	3.1 Application of total quality service and total quality management in a tourism or hospitality context
		3.2 Methods of implementing quality assurance in the workplace including:
		3.2.1 Establishing standards
		3.2.2 Monitoring
		3.2.3 Staff involvement and reward
		3.2.4 Evaluation
		3.3 Application of continuous improvement and/or benchmarking in a tourism or hospitality context

4. Resource	The following resources MUST be provided:	
implications	4.1 Project or work activities conducted over a period of time to allow the candidate to establish, monitor and evaluate service delivery in a tourism or hospitality context	
	4.2 Involvement of a team for which the candidate is leader	
5. Methods of	Competency may be assessed through:	
assessment	5.1 Evaluation of projects managed by the candidate in conjunction with industry to enhance service delivery in a given operation	
	5.2 Evaluation of projects managed by the candidate to create, market and deliver a tourism or hospitality service	
	5.3 Case studies to assess specific service delivery issues in different workplace contexts	
	5.4 Oral or written questions to assess knowledge of quality assurance concepts and principles	
	5.5 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate	
6. Context of assessment	6.1 Competency may be assessed in workplace or in a simulated workplace setting	
	6.2 Assessment shall be observed while tasks are being undertaken whether individually or in-group	

CORE COMPETENCIES

UNIT OF COMPETENCY : OPERATE A FOOD OUTLET

UNIT CODE : TRS512368

UNIT DESCRIPTOR : This unit covers the preparation and service

of foods in an outlet in various venues in the

hospitality and tourism industry.

ELEMENT	PERFORMANCE CRITERIA
	Bold and Italicized terms are elaborated in the Range Statement
Prepare for service	1.1 Quantities and quality of products and food items are checked and restocking is done where necessary.
	1.2 Mise-en-place in the kitchen is checked to ensure sufficient and appropriate food items are prepared in order to commence service.
	1.3 Mise-en-place in the service area is checked to ensure completeness, efficiency and timeliness before service commences.
	1.4 Ongoing requirements for additional food items are met at an appropriate time.
	Display of service area and food items are inspected to ensure cleanliness, hygiene and attractiveness.
	1.6 Personal presentation and hygiene of staff are checked to ensure requirements are met and maintained throughout service.
	Mise-en-place and cooking are checked to ensure they are carried out in accordance with safety and hygiene requirements.

ELEMENT	PERFORMANCE CRITERIA
Provide quality customer service	2.1 Customer requirements in terms of speed of service, quantity, quality, additions and modifications to standard recipes and special requirements are determined and met.
	2.2 Use of customer service skills is checked to ensure polite, efficient and effective service.
	2.3 Assistance to customers is checked to ensure that it is provided, where required, in selection of food items.
	2.4 Use of selling skills is checked to ensure that they are appropriately employed according to enterprise procedures.
	2.5 Correct operation of equipment is checked to ensure safety and compliance with manufacturer's instructions and principles of occupational health and safety.
	2.6 Work is organized and, where appropriate, in consultation with other team members, to ensure that food is prepared or cooked in a timely manner and ongoing customer service is provided.
3. Ensure quality of food	3.1 Compliance with principles of food safety is ensured during the entire food production process.
	3.2 Portion control is checked to ensure compliance with enterprise standards and in order to minimize waste.
	3.3 Food presentation is checked to ensure attractiveness, absence of drips or spills, and use of appropriate hot or cold storage/presentation equipment
4. Manage storage of food	4.1 Storage of food items is checked to ensure compliance with principles and practices of hygiene and food safety.
	4.2 Stock monitoring, accounting and reordering are checked to ensure that they are conducted according to enterprise procedures when required.

ELEMENT	PERFORMANCE CRITERIA
Ensure equipment is properly cleaned and maintained	5.1 Equipment maintenance is monitored to ensure compliance with manufacturer's instructions.
	5.2 Cleaning of equipment is checked to ensure that it is done where required before, during and after completion of service.

VARIABLE	RANGE
1. Mise-en-place	May include but is not limited to:
	1.1 Assembling and preparing ingredients for menu items
	1.2 Cleaning, peeling and slicing fruits and vegetables
	1.3 Preparing simple food items such as salads, sandwiches, garnishes, coatings and batters
	1.4 Selection and handling (thawing,
	reconstituting, regenerating, reheating) of
	portion controlled and convenience products
	1.5 Display of goods in appropriate storage
	facility
2. Equipment	May include but are not limited to:
z. Equipment	2.1 Microwaves
	2.2 Deep fryers
	2.3 Hot plates
	2.4 Rotisseries
	2.5 Pans and urns
	2.6 Bains marie
	2.7 Food warmers

Critical aspects of competency	Assessment requires evidences that the candidate: 1.1 Supervised the application of hygiene and safety principles and procedures 1.2 Organized the preparation of a range of foods efficiently and within realistic industry timeframes 1.3 Ensured the quality of customer service within the context of enterprise policies and procedures
2. Underpinning knowledge	 2.1 Range of basic cooking skills appropriate to the enterprise which may include: Hot plate Reheating Microwaving Baking Roasting Boiling Char-grilling, barbecue 2.2 Principles of personal and food hygiene 2.3 Safe work practices as required by Occupational Healtn and Safety legislation and guidelines 2.4 Product knowledge of range of food offered
3. Underpinning skills	3.1 Practices of personal and food hygiene 3.2 Customer service and communication skills 3.3 Waste minimization techniques and environmental considerations in specific relation to the operation of the outlet
4. Resource implications	The following resources MUST be provided: 4.1 An environment containing sufficient and appropriate food service and cooking equipment for the preparation and service of food items, to reflect commercial operating practice 4.2 Use of real ingredients 4.3 Preparation and service of food items for customers on more than one occasion and within industry-realistic time constraints
5. Methods of assessment	Competency may be assessed through: 5.1 Direct observation of the candidate preparing, cooking and serving food items. 5.2 Sampling of items prepared by the candidate. 5.3 Inspection of a food service area set up and operated by the candidate 5.4 Oral or written questions to test knowledge of hygiene and occupational health and safety issues related to the cooking and service of food in a particular outlet 5.5 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate.

6. Context for assessment	6.1	Assessment may be done in the workplace or in a simulated workplace setting (assessment centers)
addedoment	6.2	

UNIT OF COMPETENCY : PREPARE TENDERS FOR CATERING

CONTRACTS

UNIT CODE : TRS512369

UNIT DESCRIPTOR : This unit covers the skills and knowledge

required to prepare tenders for catering contracts. This role could be undertaken by senior operating personnel, marketing coordinators, supervisors or managers within catering or restaurant operations.

ELEMENT		PERFORMANCE CRITERIA
	E	Bold and Italicized terms are elaborated in the Range Statement
Clarify requirements for catering tenders	1.1	Contents of the tender brief are interpreted accurately and assessed in terms of the organization's capacity to meet stated requirements.
	1.2	Action required for development of tender submission is identified.
	1.3	Fixed and variable costs are accurately identified within the brief.
	1.4	Liaison with the customer is undertaken to clarify requirements where appropriate.
Develop details for inclusion in tender	2.1	Proposed products and outcomes are developed to meet requirements including menus, food and beverage specification, and styles of service, theme and decor.
	2.2	Proposed operational details are developed including meeting requirements.
	2.3	Accurate costings are developed for all proposed products and services.
	2.4	Options are developed to meet, and where possible, exceed the expectations of the customer.
	2.5	Possible competitors are evaluated and appropriate strategies are developed to address competitive issues.

ELEMENT		PERFORMANCE CRITERIA
3. Prepare tender documents	3.1	Tender documents are prepared within the designated timelines in accordance with the requirements of the brief.
	3.2	Tender documents are presented in a format that maximizes the use of presentation and promotional techniques.

This unit applies to all catering operations where event catering is provided. The following explanations identify how this unit may be applied in different workplaces, sectors and circumstances.

Events and functions may be in a central location or across a range of smaller locations indoors or outdoors.

VARIABLE	SCOPE
Contents of the tender brief	May include but are not limited to:
	1.1 Services required
	1.2 Style of service
	1.3 Customers or audience
	1.4 Budget requirements
	1.5 Legal responsibilities of the contractor
	1.6 Legal responsibilities of the principal
	1.7 Operational management approaches.
2. Operational details	May include but are not limited to:
2. Operational details	2.1 Staffing
	2.2 Transport
	2.3 Stock control
	2.4 Equipment and resources
	2.5 Security/emergency plan
	2.6 Facilities management approaches.

	A
Critical aspects of competency	Assessment requires evidences that the
	candidate:
	1.1 Demonstrated ability to prepare a tender
	document for a specific commercial
	catering contract including assessment of
	the brief, coordination of details, accurate
	and profitable costing and professional
	presentation.
	1.2 Demonstrated knowledge of typical
	requirements and formats for catering
	tender documents.
2. Underpinning knowledge	2.1 Components typically required for catering
	tenders and detailed knowledge of the
	operational and cost issues associated
	with each of those components.
	2.2 Quality assurance issues related to
	catering tenders.
3. Underpinning skills	3.1 Presentation techniques for tender
	documents.
Resource implications	The following resources MUST be provided:
	4.1 Project or work activities that allow the
	candidate to prepare a fully-costed tender
	for a specific catering contract in a
5 M (l) (competitive bidding environment.
5. Methods of assessment	Competency may be assessed through:
	5.1 Review of tenders prepared by candidate
	for a particular event or catering contract.
	5.2 Case studies to assess ability to develop
	options to meet different tender briefs.
	5.3 Review of reports prepared by the
	candidate detailing the major issues and
	factors to be considered when preparing
	tenders for catering contracts.
	5.4 Review of portfolios of evidence and third
	party workplace reports of on-the-job
C. Contact for accessors	performance by the candidate.
6. Context for assessment	6.1 Assessment may be done in the workplace
	or in a simulated workplace setting
	(assessment centers)
	6.2 Assessment activities are carried out
	through TESDA's accredited assessment
	center

UNIT OF COMPETENCY: DEVELOP A FOOD SAFETY PROGRAM

UNIT CODE : TRS512363

UNIT DESCRIPTOR : This unit covers the development, implementation and

evaluation of a food safety program for a hospitality or catering operation where food is stored, prepared and

served.

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables
Identify needs for the food safety program	 1.1 Characteristics of the establishment are evaluated, including: Size and nature of organization "at risk" client groups layout menu production equipment facilities re-thermalization and service requirements 1.2 Food safety hazards or any particular issues or risk situations are identified. 1.3 Existing policies, procedures, practices and product specifications are evaluated and the need for change or enhancement is assessed.
Develop a food safety program for a specific commercial catering enterprise	 2.1 Food safety program is designed to suit the characteristics and needs of the enterprise, in consultation with appropriate colleagues and stakeholders. 2.2 Food production flow charts are developed. 2.3 Critical control points in the food production system are identified. 2.4 Methods of control for critical points and hazards are established. 2.5 Standard operational policies and procedures to support the food safety program, including control procedures, corrective measures and contingency plans are developed or modified. 2.6 Product specifications are developed or modified and recorded. 2.7 Product suppliers are identified and quality

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
	 assurance specifications are established. 2.8 Compliance of the food safety program with regulatory requirements and standards is ensured. 2.9 Training needs are identified and a training plan or program is developed based on needs. 2.10 Schedule for regular review of the food safety 	
2. Implement the food optoty	program is developed.	
Implement the food safety program	3.1 Food safety programs, policies and procedures are communicated to management and colleagues in the workplace.	
	3.2 Compliance by all colleagues to policies and procedures is ensured.	
	3.3 Practical and user-friendly recording system is established to document food safety performance.	
	3.4 Product specifications are communicated to suppliers and employees and compliance is checked.	
	3.5 Appropriate training and mentoring related to	
	the food safety program is organized.	
	3.6 Implementation problems are promptly identified and corrective action is taken.	

ELEMENT	PERFORMANCE CRITERIA Bold and italicized terms are elaborated in the Range of Variables	
Evaluate and revise the food safety program as required	4.2 Op are 4.3 Te	peration and results of the food safety ogram are monitored according to schedule d in consultation with colleagues and other akeholders. Derational policies, procedures and records e reviewed and changes or additions quired are identified. Pests and/or measures to validate required fety standards are carried out.
	an	od safety program is revised to incorporate nendments or additions.
	sa	fety program and changes are incorporated the production system.
	4.6 Cc	olleagues are informed of changes and of they commence.
	4.7 Ne	eed for additional training based on aluation of the program is identified.
		splay of appropriate signage and information ensured.

The following explanations identify how this may be applied in different workplaces, sectors and circumstances.

The food safety program systematically identifies the food safety hazards that may be reasonably expected to occur in all food handling operations. It identifies where and how each hazard can be controlled, describes how these controls are to be monitored, the corrective action required if control conditions are not met and information to be recorded. The food safety program must comply with relevant national and local government legislation and ordinances.

The food safety plan may be a formal plan or a less-structured program. It may be developed as a standalone program or may be integrated with the overall quality program in a workplace.

This unit is based around the HACCP system but may also be customized to other systems.

VARIABLE	RANGE
1. Establishment	May include but is not limited to: 1.1 Cafeteria/kiosks/canteens/cafes/gourmet food shops/restaurants/hotels 1.2 Fast food outlets 1.3 Educational institutions 1.4 Health establishments 1.5 Mining operations 1.6 Military forces 1.7 Corrective services/final institution 1.8 Residential catering 1.9 In-flight catering 1.10 Transport catering 1.11 Events catering 1.12 Private catering
2. "At risk" client groups	May include but are not limited to: 2.1 Patients, residents and clients of health care establishments. 2.2 Children or babies 2.3 Pregnant women 2.4 Aged persons 2.5 People with immune deficiencies or allergies.
3. Food safety hazards	May include but are not limited to: 3.1 Foods highly susceptible to microbiological contamination 3.2 Working in temperatures that promote the rapid growt of micro-organisms 3.3 Display of food, buffets

VARIABLE	RANGE
	3.4 Processes where food is required to be touched by hand
	3.5 Requirements for re-thermalization or defrosting
4. Critical control points	May include but are not limited to:
	4.1 Receiving
	4.2 Storing
	4.3 Preparing
	4.4 Processing
	4.5 Displaying
	4.6 Packaging
	4.7 Servicing
	4.8 Transporting
Standard operational	May include but are not limited to:
policies and	5.1 Food production procedures
procedures	5.2 Procedures for maintaining records
	5.3 Contingency plans
	5.4 Pest control
	5.5 Cleaning and sanitation programs
	5.6 Equipment maintenance
	5.7 Employee training in hygiene and food handling
	5.8 Maintenance of personal hygiene and suitable dress
	standards.
6. Contingency plans	May include but are not limited to:
	6.1 Food poisoning
	6.2 Customer complaints
	6.3 Rejected food
	6.4 Equipment breakdown
	6.5 Faulty equipment
	6.6 Existence of pests and vermin
7. Tests	May include but are not limited to:
	7.1 Food quality reviews and tests
	7.2 Bacterial swabs and counts
	7.3 Chemical tests
	7.4 Audit arrangements and programs
	7.5 Analysis of and actions arising from critical incidents
8. Records	May include but are not limited to:
	8.1 Temperature control data
	8.2 Food production records.

1. Critical aspect	s of Asses	ssment requires evidence that the candidate:
competency	1.1	Demonstrated ability to implement and maintain food
		safety standards and program to enterprise standards
		and in line with legislative requirements.
	1.2	Demonstrated involvement and interaction with a
		kitchen team.
2. Underpinning	2.1	Principles and methods of food production.
knowledge	2.2	HACCP based concepts that support food safety
		program design.
	2.3	Options for the structure, development and
		implementation of a food safety program, including
		HACCP.
	2.4	Hygiene and food safety legislation and regulations in
		relation to food safety program requirements.
	2.5	Local health regulations pertaining to food production
		and packaging.
	2.6	Conditions for development of microbiological
		contamination and control methods.
	2.7	Potential staff training needs in relation to food safety.
3. Underpinning s	kills 3.1	Policies and practices of personal hygiene and food
		handling.
	3.2	Planning and consultative processes which could be
		used in program development.
	3.3	Food safety recording requirements and options.
4. Resource		following resources MUST be provided:
implications	4.1	Project or work activities conducted over a period of
		time and which allow the candidate to establish and
		monitor a food safety program for a particular cookery or
		catering workplace.
	4.2	Involvement and interaction with a kitchen team.

5. Methods of	Competency may be assessed through:
assessment	5.1 Review of documentation related to food safety systems, including policies and procedures, audit summaries and reports developed by the candidate.
	5.2 Case studies to assess ability to develop systems to meet differing workplace needs.
	5.3 Activities conducted in conjunction with industry to allow the candidate to develop systems for a real workplace.
	5.4 Written or oral questions about chosen systems and reason for selection.
	5.5 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate.
6. Context for assessment	 6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers) 6.2 Assessment activities are carried out through TESDA's accredited assessment center
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ELECTIVE COMPETENCIES

UNIT OF COMPETENCY : PLAN COFFEE SHOP LAYOUT, MENU AND

STORAGE (COFFEE SHOP)

UNIT CODE : TRS512370

UNIT DESCRIPTOR : This unit covers the layout, menu and storage

aspects of planning a coffee shop which serves patisserie items. It deals with the production, display and service of patisserie products and

suitable beverages.

ELEMENT	PERFORMANCE CRITERIA	
	Bold and Italicized terms are elaborated in the Range Statement	
Plan coffee shop layout	1.1 Floor plan for kitchen, service, display and storage areas is developed according to anticipated customer requirements and volume.	
	1.2 Fixtures, furnishing, décor, and equipment ar planned according to business objectives, budget, and style of coffee shop required.	are
Plan the product and service elements of coffee shop operation	2.1 Menu is planned and designed, identifying a range of appropriate <i>menu items</i> and beverages to meet market needs.	ì
	2.2 Workflow schedule for production and service is prepared according to expected customer volume and menu requirements, taking into consideration available facilities, staff, time, equipment and enterprise practices.	r
	2.3 Display of items is planned considering style coffee shop, required storage temperatures, and visual appeal.	

ELEMENT		PERFORMANCE CRITERIA
Plan and organize the storage for coffee shop menu items	3.1	Proper storage for pastries, cakes, and savoury items at the correct temperatures is planned and organized according to food safety requirements and to maximize shelf life and product quality.
	3.2	Packaging that is appropriate for the preservation of freshness, taste and eating characteristics is planned.

RANGE OF VARIABLES

VARIABLE	SCOPE
1. Menu items	May include but are not limited to: 1.1 Pastries and cakes 1.2 Savoury items such as quiche, ham and cheese croissants 1.3 Beverages such as
2. Proper storage	May include but is not limited to: 2.1 Covering menu items on display 2.2 Maintaining appropriate temperatures for different menu items 2.3 Safe food handling practices
3. Food safety requirements	May include but are not limited to: 3.1 Warm or chilled service temperatures 3.2 Eating qualities such as taste, texture, moisture content

EVIDENCE GUIDE

Critical aspects of competency	Assessment requires evidence that the		
, , , , , , , , , , , , , , , , , , , ,	candidate:		
	1.1	Demonstrated ability to plan the layout,	
		menu and storage aspects of a coffee	
		shop operation	
	1.2	Demonstrated knowledge of key hygiene	
		and food safety issues relating to coffee	
		shops	
2. Underpinning knowledge	2.1	Principles and requirements of relevant	
2. Onderprining knowledge		legislation relating to:	
		 Occupational health and safety 	
		Hygiene	
		Nutrition	
		Licensing regulations	
		Local health regulations	
	2.2	Appropriate technical and culinary terms	
		for coffee shop operations	
	2.3	Coffee shop equipment, its functions and	
	2.0	routine maintenance	
	2.4	Varieties and characteristics of menu	
		items offered	
	2.5	Underlying principles of making cakes,	
	2.0	pastries, and savoury items	
	2.6	Commodity knowledge, including quality	
	2.0	indicators of ingredients	
	2.7	Storage conditions for menu items and	
	2.1	optimizing shelf-life, freshness and eating	
		qualities	
0 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3.1	Organizational skills and teamwork	
3. Underpinning skills	3.2	Menu planning and menu design	
	3.3	Preparation of pastries, cakes and savoury	
		products	
	3.4	Costing, yield testing and portion control	
	3.5	Handling, portioning and serving ice	
	0.0	creams	
	3.6	Buffet and table set-ups	
	3.7	Coffee and tea preparation and beverage	
	0.,	service	
	3.8	Defining and applying quality control	
	3.9	Time management skills	
		Communication skills	
	5.10	Communication office	

	3.11 Safe work practices, particularly in relation to using cutting implements, appliances, heated surfaces, ovens and mixing equipment
4. Resource implications	The following resources MUST be provided: 4.1 Project or work activities that allow the candidate to demonstrate skills required to complete planning for the operation of a proposed coffee shop 4.2 Access to relevant product and equipment information
5. Methods of assessment	Competency may be assessed through: 5.1 Evaluation of plans and designs produced by the candidate for a coffee shop operation within a nominated location 5.2 Evaluation of projects to propose enhancements to existing coffee shops 5.3 Case studies to assess ability to tailor plans to different market conditions 5.4 Review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
6. Context for assessment	 6.1 Assessment may be done in the workplace or in a simulated workplace setting (assessment centers) 6.2 Assessment activities are carried out through TESDA's accredited assessment center

SECTION 3 TRAINING STANDARDS

These guidelines are set to provide the Technical and Vocational Education and Training (TVET) providers with information and other important requirements to consider when designing training programs for **FOOD AND BEVERAGE SERVICE NC IV**.

The guidelines include information on curriculum design, training delivery, trainee entry requirements, tools and equipment, training facilities, and trainer's qualifications among others.

3.1 CURRICULUM DESIGN

Course Title: FOOD AND BEVERAGE SERVICE NC Level: NC IV

Nominal Training Duration: 56 Hrs. (Basic)

24 Hrs. (Common) 60 Hrs. (Core) 20 Hrs. (Elective)

Course Description:

This course is designed to enhance the knowledge, skills and attitudes in overseeing restaurant operations in accordance with industry standards. It covers core competencies on operating a food outlet, preparing tenders for catering contracts, developing a food safety program and planning for coffee shop operations. It also includes competencies in developing teams and individuals, applying problem-solving techniques, collecting, analyzing and organizing information, planning and organizing work, conducting assessment, and managing workplace diversity, finances, and quality customer service.

BASIC COMPETENCIES

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
Utilize specialized communication skills	1.1 Apply communication strategies to meet specific needs of internal and external client. 1.2 Represent the organization in internal and external forums. 1.3 Facilitate group discussion. 1.4 Conduct interview	 Discussion method Role Play Brainstorming Lecture 	 Written test Performance test Interview
Develop team and individual needs	2.1 Determine development needs. 2.2 Foster individual and organization growth 2.3 Monitor and evaluate workplace learning 2.4 Develop team commitment and cooperation 2.5 Facilitate accomplishment of organizational goals	 Discussion Role playing Observation 	 Written test Direct observation Role playing

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
3. Apply problem solving techniques in the workplace	3.1 Analyze the problem 3.2 Identify fundamental cause of the problem 3.3 Determine possible solution 3.4 Prepare communication or documentation report 3.5 Present recommendation to appropriate personnel 3.6 Implement solution	 Brainstorming Discussion Case studies Role playing Small group work 	 Written test Direct observation Interview
4. Collect, analyze and organize information	 4.1 Study information requirements. 4.2 Process data. 4.3 Analyze, interpret and organize information gathered. 4.4 Present findings/recomm endations 	 Group discussion Case study Interaction	 Written test Practical/ performance test
5. Plan and organize work	 5.1 Set work objectives 5.2 Plan and schedule work activities 5.3 Implement and monitor plans/activities 5.4 Review and evaluate work plans and activities 	 Brainstorming Discussion Case studies Role playing Small group work 	 Written test Direct observation Interview

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
6. Promote environmental protection	 6.1 Study guidelines for environmental concerns. 6.2 Implement specific environmental programs 6.3 Monitor activities on environmental protection/programs 	 Group discussion Case study Interaction	 Written test Practical/ performance test

COMMON COMPETENCIES

Unit of Competency	Learning Outcomes		Methodology	Assessment Approach
1. Conduct assessment	1.1 Identify and explain the context of assessment 1.2 Plan evidence-gathering opportunities 1.3 Organize assessment 1.4 Gather evidence 1.5 Make the assessment decision 1.6 Record assessment results 1.7 Provide feedback to persons being assessed 1.8 Report on the conduct of the assessment	•	Lecture Role-Play Simulation Group Discussion	Observation Interviews/ Questioning

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
2. Manage workplace diversity	2.1 Encourage respect for diversity in the workplace 2.2 Use diversity as an asset 2.3 Deal with problems arising from diversity issues	LectureDiscussionCase StudiesProblem-solving activities	Interviews/ QuestioningObservation
Manage finances within a budget	3.1 Allocate budget resources 3.2 Monitor financial activities against budget 3.3 Identify and evaluate options for improved budget performance 3.4 Complete financial reports	 Lecture Discussion Case Studies Problem-solving activities 	QuestioningObservation
Manage quality customer service	4.1 Develop approaches to enhance customer service quality 4.2 Manage the delivery of quality service 4.3 Monitor and adjust customer service	LectureDiscussionCase StudiesProblem-solving activities	Questioning Observation

CORE COMPETENCIES

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
Operate a food outlet	 1.1 Prepare for service 1.2 Provide quality customer service 1.3 Ensure quality of food 1.4 Manage storage of food 1.5 Ensure equipment is properly cleaned and maintained 	 Lecture/ Discussion Demonstration Group discussion Problem- solving activities 	Written TestPractical TestObservationOral Questioning
Prepare tenders for catering contracts	2.1 Clarify requirements for catering tenders 2.2 Develop details for inclusion in tender 2.3 Prepare tender documents	 Lecture/ Discussion Demonstration Group discussion Problem- solving activities 	Written TestPractical TestObservationOral Questioning
3. Develop a food safety program	3.1 Identify needs for the food safety program 3.2 Develop a food safety program for a specific commercial catering enterprise 3.3 Implement the food safety program 3.4 Evaluate and revise the food safety program as required	 Lecture/ Discussion Demonstration Hands-on Video Viewing 	 Written Test Practical Test Observation in Laboratory Oral Questioning

ELECTIVE COMPETENCIES

Unit of Competency	Learning Outcomes	Methodology	Assessment Approach
Plan coffee shop layout, menu and storage (Coffee Shop)	1.1 Plan coffee shop layout 1.2 Plan the product and service elements of coffee shop operation 1.3 Plan and organize the storage for coffee shop menu items	 Lecture/ Discussion Demonstration Group discussion Problem- solving activities 	Written TestPractical TestObservationOral Questioning

3.2 TRAINING DELIVERY

The delivery of training should follow to the design of the curriculum. Delivery should be guided by the 10 basic principles of competency-based TVET.

- The training is based on curriculum developed from the competency standards;
- Learning is modular in its structure;
- Training delivery is individualized and self-paced;
- Training is based on work that must be performed;
- Training materials are directly related to the competency standards and the curriculum modules;
- Assessment is based on the collection of evidence of the performance of work to the industry required standard;
- Training is based both on and off-the-job components;
- Allows for recognition of prior learning (RPL) or current competencies;
- Training allows for multiple entry and exit; and
- Approved training programs are Nationally Accredited

The competency-based TVET system recognizes various types of delivery modes, both on and off-the-job as long as the learning is driven by the competency standards specified by the industry. The following training modalities may be adopted when designing training programs:

- The dualized mode of training delivery is preferred and recommended, thus, programs would contain both in-school and in-industry training or fieldwork components. Details can be referred to the Dual Training System (DTS) Implementing Rules and Regulations
- Modular/self-paced learning is a competency-based training modality where the trainee is allowed to progress at his own pace. The trainer only facilitates the training delivery
- Peer teaching/mentoring is a training modality wherein fast learners are given the opportunity to assist the slow learners
- Supervised industry training or on-the-job training is a training approach designed to enhance the knowledge and skills of the trainee through actual experience in the workplace to acquire specific competencies prescribed in the training regulations
- Distance learning is a formal education process in which majority of the instruction occurs when the students and instructor are not in the same place. Distance learning may

employ correspondence study, audio, video or computer technologies

3.3 TRAINEE ENTRY REQUIREMENTS

Trainees or students wishing to gain entry into this course should possess the following requirements:

- can communicate both orally and in written form;
- physically and mentally fit;
- with good moral character;
- can perform basic mathematical computation;
- must be competent in the entire Food and Beverage Services NC III (Restaurant) qualification either through training, experience or certification

This list does not include specific institutional requirements such as educational attainment, appropriate work experience, and others that may be required of the trainees by the school or training center delivering the TVET program.

3.4 LIST OF TOOLS AND EQUIPMENT FOOD AND BEVERAGE SERVICE – NC IV

Recommended list of tools, equipment and materials for the training of a maximum of 25 trainees for FOOD AND BEVERAGE SERVICE NC IV are as follows:

TOOLS			EQUIPMENT	MATERIALS		
QTY		QTY		QTY		
8	Dinner plates, 10"	8	Dining chair	25	50 cm X 50 cm Table napkin	
8	Show/base plates, 12"	2	Tray stand (optional)	3 kilos	Coffee beans (Fresh roasted whole)	
8	Fish plates, 8"	2	Waiter station cabinet		Liqueurs Baileys Irish Cream Irish Whiskey Kahlua	
8	Dessert plates, 7"	1	2 Group Espresso Machine	4liters	Fresh milk	
8	Cereal plates, 5"	1	Double spout porta filter w/ basket		Liquid cream	
12	Side plates or bread plates, 6"	1	Single spout porta filter w/ basket		Flavored syrups	
8	Bouillon cups and saucers, 8-12 oz.	1	Refrigerator or cooler for milk/cream	2 bags	Ice (tubes or cubes)	
8	Teacups and saucers, 6 2/3 oz.	1	Doser grinder	1 kilo	Sugar white	
		2	French Press	1 kilo	Brown sugar	
8	Demi-tasse, 3 1/3 oz.	2	Vacuum Pot Siphon	1 bottle	Stemmed cherries	
2	Coffee pots, 2 pint			1 pack	Marshmallows	
2	Tea pots, 2 pint			2	Bar trays	
	CUTLERIES				Cocoa powder	
8	Dinner knives				Cinnamon powder	
8	Dinner forks				8 oz paper cups	
8	Salad knives				12 oz paper cups	
16	Salad forks					
8	Fish knives					
8	Fish forks					

TOOLS		EQUIPMENT		MATERIALS		
QTY		QTY		QTY		
8	Soup spoons					
8	Dessert spoons					
8	Dessert forks					
8	Teaspoons					
4	Demi-tasse spoons					
8	Long spoons					
8	Cocktail forks					
8	Service forks					
8	Service spoons					
4	Sauce ladles					
4	Soup ladles					
2	Cake servers					
2	Hand tampers					
2	Bar spoon					
3	Hand towels					
5	Cappuccino cups with underliner					
5	Latte cups with underliner					
5	Demitasse cups with underliner					
1	Bar caddy (for garnishes)					
2	Trash bins					
2	Milk pitchers (stainless steel)					
2	Grinder brush					
5	Tablespoons					
5	Teaspoons					
GLASSWARE						
8	Red wine glasses					
8	White wine glasses					
8	Water goblets					

TOOLS		EQUIPMENT		MATERIALS		
QTY		QTY		QTY		
TABLES						
2	Square tables good for 4 persons					
	CLOTH					
2	54"X54					
2	90"X90"					
2	64"X64"					
2	72"X72"					
4	Side towels					
OTHE	R ACCESSORIES					
2	Salt shakers					
2	Pepper shakers					
2	Pepper mills					
2	Rectangular trays					
2	Oval trays					
2	Round trays					
2	Tooth pick holders					
2	Sugar containers					
2	Creamer containers					
2	Oil and vinegar containers and holders					
2	Sauce boats					
8	Menu cards					
2	Order pads					
OTHER ACCESSORIES						
2	Pens					
2	Flower vases					
2	Reservation books					
2	Water pitchers					
8	Plate covers					
2	Bill folder/change trays					
2	Ice bucket with tongs					

3.5 TRAINING FACILITIES

FOOD AND BEVERAGE SERVICE NC IV

Based on a class intake of 25 students/trainees.

Space Requirement	Size in Meters	Area in Sq. Meters	Total Area in Sq. Meters	
Lecture/Laboratory Area	5 x 10	50	50	
Wash Room	2 x 5	10	10	
Tool Room/Supply Room	5 x 4	20	20	
Circulation Area	5 x 5	25	25	
	<u>105</u>			

3.6 TRAINER'S QUALIFICATIONS FOR TOURISM SECTOR (HOTELS AND RESTAURANTS)

FOOD BEVERAGE SERVICE NCIV

TRAINER'S QUALIFICATIONS (TQ IV)

- Must have completed a Trainers Training Methodology Course (TM IV) or its equivalent
- Must have at least 3-5 years job/industry experience
- Must be physically and mentally fit
- Must be a holder of Food and Beverage Service NC level IV certificate or equivalent
- Must be of good moral character
- With pleasing personality
- Must have attended relevant training and seminars

3.7 INSTITUTIONAL ASSESSMENT

Institutional assessment is undertaken by trainees to determine their achievement of units of competency. A certificate of achievement is issued for each unit of competency.

SECTION 4 NATIONAL ASSESSMENT AND CERTIFICATION ARRANGEMENTS

- 4.1 The qualification of **FOOD AND BEVERAGE SERVICE NC IV** may be attained through:
 - 4.1.1 Demonstration of competence in all the core units of competency listed below:
 - 4.1.1.1 Operate a food outlet
 - 4.1.1.2 Prepare tenders for catering contracts
 - 4.1.1.3 Develop a food safety program

Successful candidates shall be awarded a National Certificate (NC) on **Food** and **Beverage Service NCIV** (**Restaurant**) bearing the signature of the Director General.

- 4.1.2 Candidates who demonstrate competence in all the core units plus the elective unit "Plan coffee shop layout, menu and storage (Coffee Shop)" will be awarded a National Certificate (NC) on **Food and Beverage Service NCIV (Restaurant and Coffee Shop)** bearing the signature of the Director General.
- 4.2 Assessment shall focus on the core units of competency. The basic and common units shall be integrated or assessed concurrently with the core units.
- 4.3 The following are qualified to apply for assessment and certification:
 - 4.3.1 Graduates of formal, non-formal and informal institutions including enterprise-based training programs
 - 4.3.2 Experienced workers (wage employed or self employed)
- 4.4 The guidelines on assessment and certification are discussed in detail in the "Procedures Manual on Assessment and Certification" and "Guidelines on the Implementation of the Philippine TVET Qualification and Certification System (PTQCS)".

ANNEX A

COMPETENCY MAP - TOURISM Sector (Hotels and Restaurants) FOOD AND BEVERAGE SERVICE NC IV

ဋ	Clean bar areas	Operate bar	Prepare and mix cocktails and non-alcoholic drinks	Provide wine service	Prepare bakery products for patissiers	Prepare and present gateaux, tortes and cakes	Prepare foods according to dietary and cultural needs	Transport and store food in a safe and hygienic manner	Apply catering control principles
CORE	Develop menus to meet special dietary and cultural needs	Select catering systems	Manage facilities associated with commercial catering contracts	Plan the catering for an event or function	Design menus to meet market needs	Provide a link between kitchen and service areas	Provide food and beverage service	Provide room service	Develop and update food and beverage knowledge
8	Provide specialist advice on food	Prepare and serve espresso coffee	Provide specialist advice on wine	Plan and monitor espresso coffee service	Operate a food outlet	Prepare tenders for catering contracts	Develop a food safety program	Plan coffee shop layout, menu and storage	
COMPETENCIES	Develop and update industry knowledge	Observe workplace hygiene procedures	Perform computer operations	Perform workplace and safety practices	Provide effective customer service	Roster staff	Control and order stock	Train small groups	Establish and conduct business relationships
COMPET	Conduct assessment	Manage workplace diversity	Manage finances within a budget	Manage quality customer service					
BASIC	Participate in workplace communication	Work in team environment	Practice career professionalism	Practice occupational health and safety practices	Lead workplace communication	Lead small teams	Develop and practice negotiation skills	Solve problems related to work activities	
	Use mathematical concepts and techniques	Use relevant technologies	Utilize specialized communication skills	Develop teams and individuals	Apply problem- solving techniques in the workplace	Collect, analyze and organize information	Plan and organize work	Promote environmental protection	

DEFINITION OF TERMS

- 1. APERITIF is any drink taken before meals, to improve your appetite
- 2. BARISTA a professional operator of an espresso machine
- 3. **BREWING -** *a* stage in making beer in which worth is boiled with hops
- 4. **BUSBOY -** refers to the dining room helper and runner, title given to a Food and Beverage Service Attendant, National Certificate I
- 5. **BUSSED OUT -** taking out soiled plates/dishes from the dining area to dishwashing area
- 6. **CAFFE LATTE** a type of coffee drink made with hot milk
- 7. **CAFFE MACCHIATO** (also known as espresso macchiato) an espresso with a teaspoon of milk in it, and a small "spot" of foam on top of the crema, traditionally to show the beverage has milk in it a "marked" espresso. This drink is the traditional variation.
- 8. **CAPPUCCINO** an Italian beverage prepared with espresso coffee, hot milk and milk foam
- 9. CAPTAIN FOOD AND BEVERAGE SERVICE ATTENDANT refers to the supervisor of The Food and Beverage Service Attendant, also refers to Food and Beverage Service Attendant, National Certificate Level I.
- 10. **COCKTAIL** is a well-mixed drink made up of base liquor, a modifying ingredient as a modifier and special flavoring of coloring agents. It is usually an aperitif taken at leisure before a meal to whet the appetite.
- 11. **COMMIS** refers to the category according to the extent of difficulty and complexity of skills and knowledge required for the job.
- 12. **COMMUNICATION** the transfer of ideas through verbal and non-verbal communication
- 13. CORDIAL/ LIQUEUR a spirits that are sweetened and flavor with natural flavors
- 14. **CUTLERY** refers to knives and other cutting implements
- 15. **DEMITASSE** a small cup used to serve Turkish coffee or espresso. It is half of a full coffee cup, a tasse.
- 16. **DISH OUT** food taken from the kitchen to the dining area
- 17. **DISTILLATION** a process involving continuous evaporation and condensation of liquid wherein higher alcohol content could be obtained

- 18. **ESPRESSO** a concentrated coffee beverage brewed by forcing very hot, but not boiling, water under high pressure through coffee that has been ground to a consistency between extremely fine and coarse powder.
- 19. **FERMENTATION** an action of yeast upon a sugar in solution, which breaks down the sugar into carbon dioxide and alcohol
- 20. FLAMBE' flamed with spirit or liqueur
- 21. FLATWARE it denotes all forms of spoons and forks
- 22. **FOOD AND BEVERAGE SERVICE ATTENDANT -** refers to the workers assigned in the service of food and beverage to the guests, also known as waiter.
- 23. **GARNISH** an ingredient which decorates, accompanies or completes a dish. Many dishes are identified by the name of their garnishes
- 24. **HIGHBALL DRINK** is a tall drink consisting of a shot of specified spirit with mixers such as sodas, water, etc. serve with cube ice in a highball glass
- 25. **HOLLOWWARE** consists of any item made from silver e.g. teapots, milk jugs, sugar, basins, oval flats
- 26. **LATTE MACCHIATO** steamed milk served in a glass with ½ shot espresso or less poured through it, leaving a "spot" of crema to indicate this is not a caffe latte, but a latte macchiato "marked" milk.
- 27. **LEVEL / CLASS -** refers to the category according to the extent of difficulty and complexity of skills and knowledge required of the jobs.
- 28. LONG OR TALL DRINK is a mixed drinks that are served in tall glasses
- 29. **MENU** a list in specific order of the dishes to be served at a given meal
- 30. **MISE EN PLACE -** French term for having all ingredients in ready to use Preparation before service
- 31. **PRE-DINNER** short mixed drinks that are basically dry in taste and are usually served before a meal to wet the appetite
- 32. **SILVERWARE** tableware made of solid silver, silver gilt or silver metal. Silver plate made from single strip of plated metal
- 33. **SPIRITS** are drinks obtained by distillation after fermentation from vegetables, grains, fruits, plants and other substance with sugar or starch-based
- 34. **TABLE NAPKIN** an individual piece of linen which is used to protect the clothing or wipe the mouth during a meal

- 35. **TABLEWARE** is a term recognized as embracing all items of flatware, cutlery, hollowware
- 36. VIENNA a medium to dark roast of coffee

Other Terms Used:

- Captain Waiter Chef de Etage
- **Chef** a person who prepares food as an occupation in restaurant, private house, hotel
- Dining Room Attendant Commis de Rang (busboy)
- Director of Service Chef de Service
- Head Waiter Chef de Salle
- Waiter Chef de Rang/Demi Chef de Rang
- Wine Steward Chef de Vin/Chef Sommelier

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